

WEIL, GOTSHAL & MANGES LLP  
Richard W. Slack (*pro hac vice*)  
(richard.slack@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP  
Jane Kim (#298192)  
(jkim@kbbkllp.com)  
David A. Taylor (#247433)  
(dtaylor@kbbkllp.com)  
Thomas B. Rupp (#278041)  
(trupp@kbbkllp.com)  
425 Market Street, 26th Floor  
San Francisco, CA 94105  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors and Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

**THE OBJECTION DESCRIBED IN THIS NOTICE ASKS THE BANKRUPTCY COURT TO DISALLOW AND/OR EXPUNGE THE CLAIMS LISTED IN EXHIBIT 1 OF THE OBJECTION.**

**CLAIMANTS RECEIVING THIS NOTICE SHOULD READ THIS NOTICE AND THE OBJECTION CAREFULLY BECAUSE THE OBJECTION MAY AFFECT YOUR RIGHTS, INCLUDING ANY RIGHT TO RECEIVE A DISTRIBUTION ON YOUR CLAIM IN THIS CASE.**

**IF YOU HAVE QUESTIONS, PLEASE CONTACT KROLL RESTRUCTURING ADMINISTRATION LLC AT (844) 339-4217.**

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON REORGANIZED DEBTORS' THIRTIETH SECURITIES CLAIMS OMNIBUS OBJECTION (INSUFFICIENT SUBSTANTIVE ALLEGATIONS AND NOTEHOLDER SECURITIES CLAIMS)**

**Response Deadline: February 13, 2024, 4:00 p.m. (PT)**

**Hearing Information If Timely Response Made:**

Date: **February 27, 2024**

Time: **10:00 a.m. (PT)**

Place: (Tele/Videoconference Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation  
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (“**PG&E**,” the “**Debtors**,”  
3 or as reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11  
4 cases (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of  
the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the  
Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **February 27, 2024, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable  
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and*  
8 *Conducting Hearings in the San Francisco Division of the United States Bankruptcy Court for the*  
9 *Northern District of California (effective September 1, 2023)*, the **Omnibus Hearing shall be**  
10 **conducted by video or teleconference, and the Courtroom will be closed.** The Bankruptcy Court’s  
website provides information regarding how to arrange an appearance at a video or telephonic hearing.  
If you have questions about how to participate in a video or telephonic hearing, you may contact the  
court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website at  
www.canb.uscourts.gov.

11       **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at the  
12 Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Thirtieth*  
13 *Securities Claims Omnibus Objection (Insufficient Substantive Allegations And Noteholder Securities*  
14 *Claims)*, filed on December 13, 2023 [Dkt. No. 14189] (the “**Omnibus Objection**”).

15       **PLEASE TAKE FURTHER NOTICE** that by the Omnibus Objection, the Reorganized  
16 Debtors seek to disallow and/or expunge the proofs of claim listed in **Exhibit 1** of the Omnibus  
Objection. The bases of the objection are that (1) the Claims (as defined in the Omnibus Objection) are  
insufficient in that there are no causes of action asserted and no facts to support any allegations against  
PG&E as a matter of law and (2) the Claimants were all holders of Utility Senior Note Claims such that  
the Claimants’ securities claims were released under the Plan and Confirmation Order.

17       **If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you**  
18 **should read the Omnibus Objection carefully, including reviewing Exhibit 1 thereto to confirm**  
19 **that your claim is subject to the Omnibus Objection, as it may affect any right you have to receive**  
**a distribution in these Chapter 11 Cases on your claim.**

20       **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus  
21 Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than  
22 the Response Deadline, **February 13, 2024, 4:00 p.m. (Pacific Time)**. Any oppositions or responses  
23 must comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to  
the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*  
24 *Claims* dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection**  
25 **Procedures**”). Any service by email should be made on counsel for the Reorganized Debtors by  
26 emailing your response or opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities  
27 Omnibus Objection Procedures is attached to this Notice. **Any relief requested in the Omnibus**  
28 **Objection may be granted without a hearing if no opposition or response is timely filed and served**  
**in accordance with the Securities Omnibus Objection Procedures. If you fail to file an opposition**  
**or response, the Bankruptcy Court may sustain the objection to your Claim and drop the matter**  
**from the scheduled hearing without further notice to you.** In deciding the Omnibus Objection, the  
Bankruptcy Court may consider any other document filed in these Chapter 11 Cases and related  
adversary proceedings.

1       **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting  
2 papers can be viewed and/or obtained: (i) by accessing the Court's website at  
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
4 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll  
5 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at  
6 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or  
7 +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@ra.kroll.com](mailto:pgeinfo@ra.kroll.com). Note that a PACER  
8 password is needed to access documents on the Bankruptcy Court's website.

9 Dated: December 13, 2023

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER BENVENUTTI KIM LLP**

/s/ Richard W. Slack  
Richard W. Slack

*Attorneys for Debtors and Reorganized Debtors*